

**PERSONAL DATA**

LAST NAME:	FIRST NAME:	MIDDLE NAME:	SOCIAL INS. #:	BIRTHDATE (MDY)	AGE:
SPOUSE'S LAST NAME:	FIRST NAME:	MIDDLE NAME:	SOCIAL INS. #:	BIRTHDATE (MDY)	AGE:
HOME ADDRESS:				HOME PHONE:	
CITY:			POSTAL CODE:	HOW LONG:	
MARITAL STATUS:	HOW LONG:	DEPENDENTS:	RESIDENCE: <input type="checkbox"/> OWN/BUYING <input type="checkbox"/> RENTING <input type="checkbox"/> OTHER		
LANDLORD NAME(if applicable):				TELEPHONE:	
PREVIOUS ADDRESS: (IF AT ABOVE LESS THAN 2-YEARS)				HOW LONG:	

**SHAREHOLDERS AND MANAGEMENT**

*Include shareholders and management staff who do not hold an equity interest in the company.*

Name	Job Title	% Equity	Birth Date	SIN	Prov. D/L	Role in Company

**EXISTING LENDERS**

Financial Institution	Account Manager	Telephone	Email	Facility Type	Limit	Current Outstanding

**PROFESSIONAL ADVISORS**

	Firm	Contact Name	Telephone	Email Address
ACCOUNTANT				
LAWYER				

**RELATED COMPANIES**

Company	Address	Relationship to Borrower (sub, parent, etc.)	% Ownership	Description

**QUESTIONNAIRE**

	YES	NO
1) Is there any litigation in process, pending or threatened, or any proceedings before any court, tribunal, governmental board or agency, or unexecuted judgment rendered against the Applicant, any closely related individual or corporation?		
2) Has the Applicant (and/or directors and/or officers if incorporated) ever been:		
a. Convicted of an offence?		
b. An undischarged or discharged bankrupt under bankruptcy proceedings and or been the subject of other insolvency proceedings or proposals?		
c. In arrears in the payment of any income, business or property taxes or deemed trusts (GST, sales tax, payroll deductions, etc.)?		
d. Party to any claims or lawsuits?		
3) Is the Applicant, its Shareholders or any person leasing space from the Applicant, involved in businesses or activities that are engaged in or associated with illegal or criminal activities?		
4) Does the Applicant consent to First West Credit Union making any inquiries, including the collection of personal, corporate and business information about the Applicant and its directors and officers from persons, firms or corporations as it deems necessary in order to reach a decision on this application and to administer the loan if one is made?		
5) Does the Applicant hereby agree and direct that First West Credit Union and the Applicant's Senior Lender may furnish to each other, all information in their possession or knowledge which pertains in any way to the Applicant for the purpose of enabling them to evaluate the Applicant's request for a loan and to administer any resulting loan?		
6) Does the Applicant hereby agree that they will be responsible for payment of all charges relative to the preparation, execution and registration of such documents as may be required by First West Credit Union or its solicitors?		

**CONSENT TO OBTAINING REPORT** I/We declare that the information in this statement is true and accurate in every respect and that I/We have no liabilities or financial obligations other than those stated. I/We hereby expressly consent to and authorize First West Credit Union or Agents thereof to obtain such reports concerned with information as to the financial abilities of the applicant(s) as well as the related credit or personal information regarding the undersigned from any reporting agency, employer present or future and from any other person as First West Credit Union or its Agents may see fit relating to this statement, to furnish other consumer credit grantors and credit bureaus particulars of the credit application and subsequent credit experience, and to retain this statement for the Credit Union's records. First West Credit Union hereby gives notice to the applicant(s) herein, that prior to granting of credit to the applicant(s), a credit report may be obtained from one or more of the above stated parties.

**CONSENT TO DEBIT PAYMENTS** – This is your full and sufficient authority to debit any account which I/We have with the Credit Union, either singularly or joint tenant with another party, for the payments.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Authorized Signatory

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Authorized Signatory